



Administrative Office of the U.S. Courts  
Office of Information Technology

# CJA eVoucher

## Attorney User Manual

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July 2014



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## Nota Bene: Edit before using!

We are distributing this manual in Word format to make it easier for you to customize the content to follow your local rules and CJA rules. You may wish to include information about some of the following topics:

Do you wish to include contact information for CJA administrators to the attorneys? Web site link?

Are you using the CM/ECF link in eVoucher?

Are attorneys allowed to edit their own profile and billing information? Enter Holding Periods?

Do attorneys still file any CJA-related documents in CM/ECF?

What is your policy about interim payments?

How will your site handle the CJA-24 Auth and the CJA-24 voucher? Will court reporters be involved as Experts? Will the attorney create the CJA-24?

Will the panel attorneys use the CLE-tracking feature in eVoucher?

Will the attorneys be doing the Travel Authorization provided in eVoucher?

Will you be using the email proposed appointments available in eVoucher? How will attorneys be notified of appointments?

Can you provide more specific information about what kinds of documents you wish the attorney to attach for each document type?

## Introduction

The CJA eVoucher System is a web-based solution for submission, monitoring and management of all Criminal Justice ACT (CJA) functions. The eVoucher program will allow for:

- On-line authorization requests by attorneys for service providers
- On-line voucher completion by the service provider or by the attorney acting for the service provider
- On-line voucher review and submission by the attorney
- On-line submission to the court

Unless the court has indicated otherwise, attorneys are generally required to create and submit vouchers for their service providers. The program includes the following modules:

## Panel Management

- Allows attorneys to manage their own account information including address, phone, firm associations and applicable CLE credits.
- Allows for submission of holding periods or a specific amount of time taken off for medical leave, vacation, etc.

## Voucher & Authorization Request Submission

- Authorization requests by attorneys for expert services.
- Requests by attorneys for interim payment.
- Upload supporting documents to vouchers or authorization requests.
- Reports for attorneys to take an active part in monitoring costs.
- Automatic e-mail notification to attorney of approval or rejection of vouchers and authorization requests.

## Browser Compatibility

- Windows: Internet Explorer 8 or newer are approved.
- Apple Macintosh: Safari 5.1 or newer is approved.
- Apple Mobile: Safari is approved (with limitations).
- Chrome, Firefox and other browsers may not be used with CJA.

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## Court Appointment

When an appointment is made, an email will automatically be generated by the program, and sent to the appointed attorney. The email will confirm the appointment and provide a link to the CJA eVoucher program.

Some Courts may send a proposed email to the Attorney, awaiting acceptance of a specific case.

## Accessing the CJA eVoucher Program

Your court will provide information on how to access eVoucher. It is suggested that you bookmark it for easier access.

Log in using your Username and Password you were provided, and click 



The login page features the CJA eVoucher logo at the top left, which includes a circular seal with an eagle and the text "CJA eVoucher Electronic Voucher Management System". Below the logo is a yellow banner with the text "USER LOGIN AOTX Train 2, CJA 4.1.1". The main login area has a heading "Existing user? Please log in." followed by two input fields: "Username:" and "Password:". A "Log In" button is positioned to the right of the password field. Below these fields is a link that says "Forgot your login?". At the bottom, there is a "Notice" section with text regarding the restricted nature of the site for official court business only.

**CJA eVoucher**  
Electronic Voucher Management System

**USER LOGIN AOTX Train 2,  
CJA 4.1.1**

**Existing user? Please log in.**

Username:

Password:



[Forgot your login?](#)

**Notice:** This is a Restricted Web Site for Official Court Business only. Unauthorized entry is prohibited and subject to discipline by the Court and/or prosecution under Title 18 of the U.S. Code. All activities and access attempts are logged.

If you forget your username or password, click the [Forgot your login?](#) hyperlink. Enter your Username or Email address, and click Recover Logon to retrieve your information.



The "Forgot your login?" page has a light blue background. It starts with the heading "Forgot your Login?" followed by the instruction "Please tell us your username and/or email. We will send you an email to retrieve the missing info." Below this, there are two input fields: "Username:" and "Email:". A red box highlights both fields and the text "and/or" between them. At the bottom, there is a "Recover Logon" button.

**Forgot your Login?** Please tell us your username and/or email. We will send you an email to retrieve the missing info.

Username:

Email:

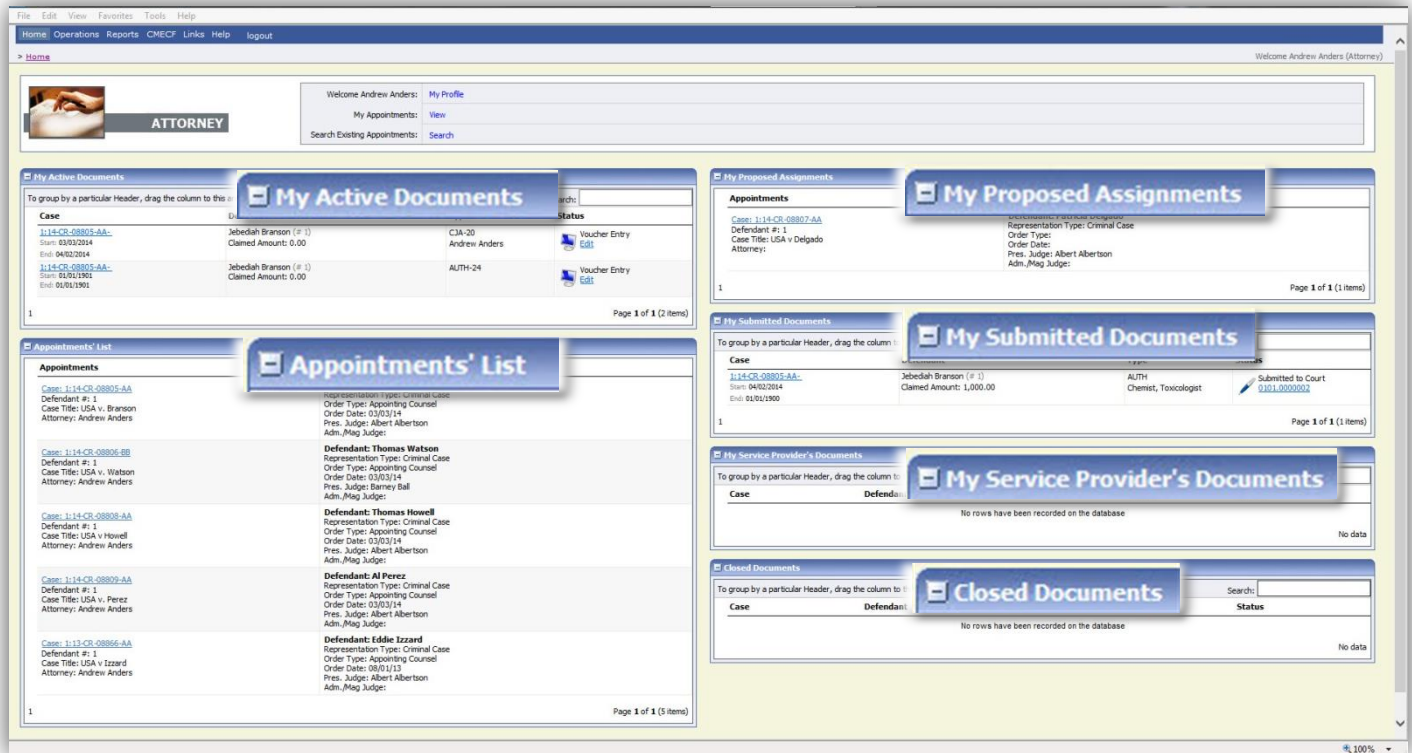
and/or



# Home Page

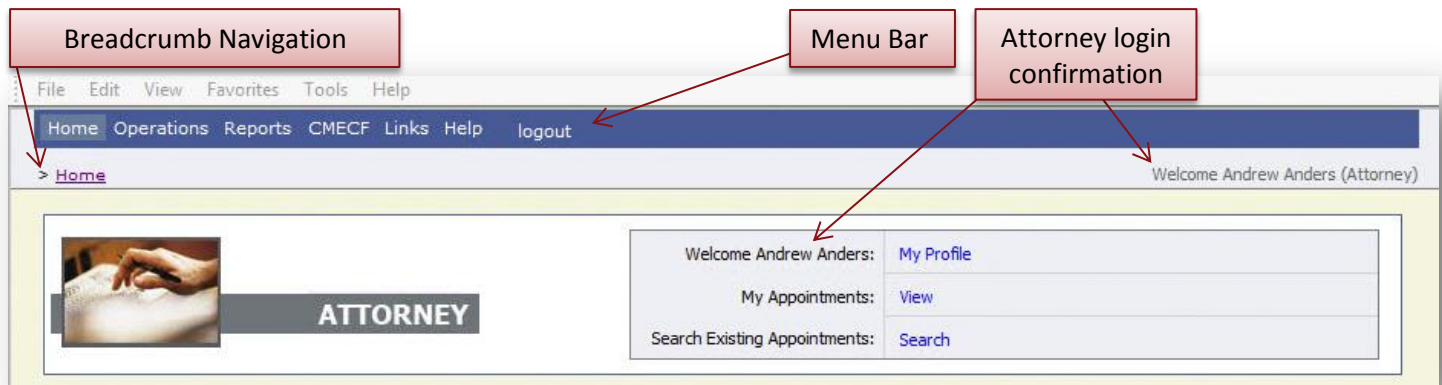
Your home page provides access to all of your appointments and vouchers.

Security has been put into place that prohibits you from viewing information for any other attorney. Likewise, no-one else will have access to your information.



Folder Descriptions	
<b>My Active Documents</b>	Contains documents that you are currently working on or have been submitted to you by an expert service provider. These documents are waiting for action by you.
<b>Appointments' List</b>	Quick reference to all your appointments.
<b>My Proposed Assignments</b>	Cases will appear in this folder if an appointment has been proposed to you and you have not accepted or rejected the appointment.
<b>My Submitted Documents</b>	Contains vouchers for yourself, or for your service provider, which have been submitted to the court for payment. Documents submitted to the court requesting expert services or interim payments will also appear in this folder.
<b>My Service Provider's Documents</b>	Contains all the vouchers for your service providers. This will include: <ul style="list-style-type: none"> <li>Vouchers in progress by the experts</li> <li>Vouchers submitted to the attorney for approval and submission to the court</li> <li>Vouchers signed off by the attorney and submitted to the court for payment</li> </ul>
<b>Closed Documents</b>	Contains documents that have been paid or have been approved by the court. Closed documents will only be displayed for open cases. When the appointment is completed, the closed documents will no longer be displayed on your homepage. They are still accessible through the appointment page.


## Navigating in the CJA eVoucher Program



Menu Bar Items	
Home	The eVoucher home page.
Operations	Allows you to search for specific appointments.
Reports	Selected reports you may run on your appointments.
CMECF	Allows you to query the CM/ECF database, if enabled by your court.
Links	Hyperlinks to CJA resources: forms, guides, publications, etc.
Help	Provides: <ul style="list-style-type: none"> <li>• Another link to your Profile</li> <li>• "Contact Us" e-mail</li> <li>• Privacy Notice</li> </ul>
Logout	Logs user off the eVoucher program.

### Note:

The [Search](#) option is not a valid link. A Pop up will indicate that you have been redirected.

 You don't have access to the requested page. The system has redirected you here.

## Customizing the Home Page

Customizing your home page allows you to alter the manner in which your information is displayed in the folders.

**Expanding/Collapsing Folders:** Click the plus sign  to expand a folder. Click the minus sign  to collapse a folder.

### Moving Folders

Step  
1

Place your mouse pointer on the top edge of the folder you wish to relocate.

A crosshair icon  will appear.


Step  
2

Drag the folder to the new location and release the mouse.

**Sorting:** Click the column heading (e.g., Case, Description, Type) to sort in either ascending or descending order.

### Resizing of Column

Step  
1

Along the folder headings (e.g. case, defendant, type, etc.), move your cursor to the line between the columns until a double arrow  appears.

Step  
2

Drag the line in the desired direction to enlarge or reduce the column size.

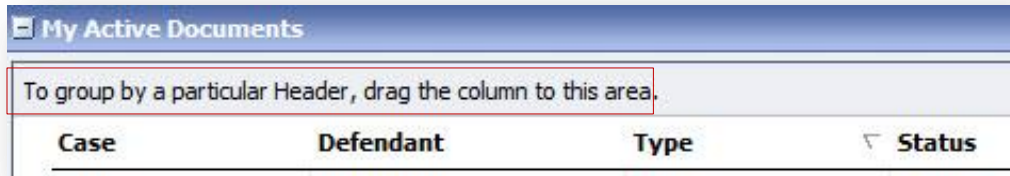
#### Note:

The folder size does not increase; therefore, some columns may move off the screen.



## Customizing the Home Page (continued)

**Group by Column Heading:** You may sort all the information within a folder by grouping documents by the column heading. All folders displaying the “Group Header bar” may be sorted in this manner.

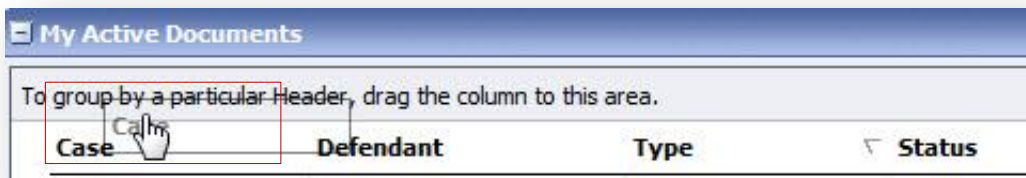


Step  
1

Click the header for the column you wish to group.

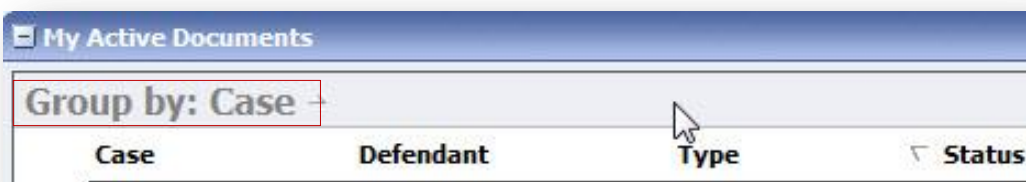
Step  
2

Hold the cursor and drag the header to the “Group by Header” bar.



Step  
3

Release the cursor and all the information in that folder will be grouped and sorted by that selection.

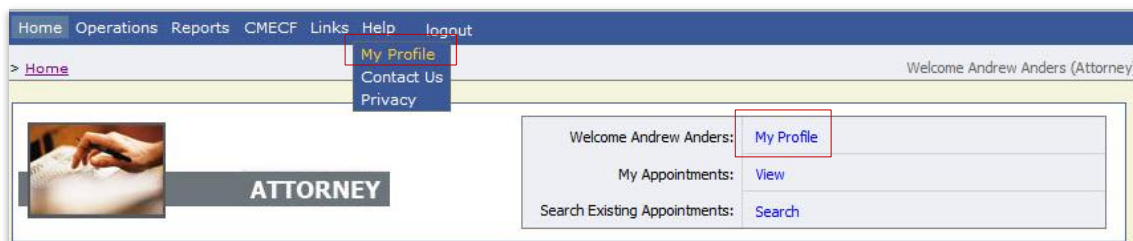


## My Profile

In the My Profile section, the attorney may:

- Change password (Login Info section.)
- Edit contact information, phone, e-mail, physical address (Attorney Info section.)
- Update SSN or EIN numbers and any firm affiliation (Billing Info section.)
- Add a time period in which you will be out of office (Holding Period.)
- Document any CLE attendance (Continuing Legal Education section.)

Click the **My Profile** link from either the Home screen or the Help menu bar to open the “My Profile” page.



This screenshot shows the main content area of the 'My Profile' page. It is organized into five sections, each with a title, a description, and a list of fields or actions. The 'My Profile' link in the top navigation bar is highlighted with a red box.

Section	Fields / Actions
<b>Login Info</b> Your Login information	Username: <b>Anders</b> CM/ECF Access is <b>NOT validated</b> [Edit]
<b>Attorney Info</b> Your personal info	Bar Number: <b>12345</b> Your Name: <b>Andrew Anders</b> Your Contact Info: Phone: 210-833-5623   Cell Phone: 702-555-1212 Fax: deadmail@support.aobx.uscourts.gov deadmail@support.aobx.uscourts.gov deadmail@support.aobx.uscourts.gov Your Address: 110 Main Street San Antonio, TX 78210 USA [Edit]
<b>Billing Info</b> List all available billing info records	Your default billing info is: <b>Andrew Anders</b> SSN/EIN: ***-**-6789 123 Legal Blvd. South AnyTown, DC 12345 - USA Phone: 888-555-4000 Fax: 888-555-4001 [Select] [Add] [Edit]
<b>Holding Period</b>	There is <b>1</b> period of time during which case cannot be taken. [View]
<b>Continuing Legal Education</b>	No info has been stored. Please click VIEW to type your info. [View]

## Changing My Profile Username and Password

Step  
1

Under the **Login Info** section, click **Edit** to change your Password.

> Help > [My Profile](#) Welcome Andrew Anders (Attorney)

**Login Info**  
Your Login information

UserName **Anders** CM/ECF Access is **NOT validated** Edit

Step  
2

To change your Username, type the new Username and click **change**. It will show "The Username has been changed."

> Help > [My Profile](#)

**Login Info**  
Your Login information

Username  change

Password  reset

CM/ECF Username  validate

CM/ECF Password  validate

CM/ECF Access is **NOT validated**

Step  
3

To reset your password, click **reset**.

Step  
4

Type the new password and retype it in the confirm field.

> Help > [My Profile](#)

**Login Info**  
Your Login information

Username  change

Password  \* Strength:Strong

Confirm  \*

Reset cancel

CM/ECF Username  validate

CM/ECF Password  validate

CM/ECF Access is **NOT validated**

Step  
5

Press the **Reset** button to save.

Step  
6

Click the **Close** button to exit the login Info section.

> Help > [My Profile](#) Welcome Andrew Anders (Attorney)

**Login Info**  
Your Login information

Username  change

Password  reset

CM/ECF Username  validate

CM/ECF Password  validate

CM/ECF Access is **NOT validated** Close

## CM/ECF Login

If your Court is allowing access to CM/ECF, log in using your CM/ECF Username/Password, and selecting validate. This will allow for synchronization between CJA eVoucher and CM/ECF. Once you've logged in, access will show as validated.

The screenshot displays a web application interface for CM/ECF login. At the top, a navigation bar includes links for Home, Operations, Reports, CMECF, Links, Help, and a logout button. Below this, a breadcrumb trail shows the user is in the 'My Profile' section. The main content area is titled 'Login Info' with the subtitle 'Your Login information'. It contains a form with fields for Username (pre-filled with 'Anders'), Password, and Confirm. There are 'change', 'Reset', and 'cancel' buttons. Below the main form, there are fields for 'CM/ECF Username' and 'CM/ECF Password' with a 'validate' button. A red-bordered box at the bottom of the form area displays the message 'CM/ECF Access is **NOT validated**'.

Home Operations Reports CMECF Links Help logout

> Help > [My Profile](#)

**Login Info**  
Your Login information

Username  [change](#)

Password  \*

Confirm  \*

CM/ECF Username  [validate](#)

CM/ECF Password

CM/ECF Access is **NOT validated**

## Attorney Info

### Step 1

Under the **Attorney Info** section, click the **Edit** button to access your personal information.

**Attorney Info**  
Your personal info

Bar Number: **12345**  
Your Name: **Andrew Anders**

*Your Contact Info:*  
Phone: 210-833-5623 | Cell Phone: 702-555-1212  
Fax:  
deadmail@support.aotx.uscourts.gov  
deadmail@support.aotx.uscourts.gov  
deadmail@support.aotx.uscourts.gov

*Your Address:*  
110 Main Street  
San Antonio, TX 78210  
USA

**Edit**

### Step 2

Make any necessary changes.

**Attorney Info**  
Your personal info

Bar Number:

First Name:  Middle:  Last Name:

Main Email:   
2nd Email:   
3rd Email:

Phone:  Cell Phone:  Fax:

Address 1:  City:   
Address 2:  State:  Zip:   
Address 3:  Country:

**Save** cancel

### Step 3

Click **Save**.

### Note:

- The Country field will automatically populate USA, unless otherwise entered.
- You may list as many as three Email addresses. Notifications from eVoucher will be sent to all Email addresses.

## Billing Info

### Step 1

Under the **Billing Info** section, click **Add** if no billing information is available.

**Billing Info**  
List all available billing info records

Your default billing info is:

**Andrew Anders**  
SSN/EIN: \*\*\*-\*\*-6789  
123 Legal Blvd. South  
AnyTown, DC  
12345 - USA  
Phone: 888-555-4000  
Fax: 888-555-4001

Select  
Add  
Edit

### Step 2

Click **Edit** if you wish to change the information already entered.

### Note:

- You must have billing information entered before any payments can be made.
- The SSN/EIN is used when reporting income to the IRS.
- You may use the Copy Address from Profile checkbox if your billing address is the same as your Attorney Info address.

### Step 3

Make any necessary changes and click **Save**.

**Billing Info**  
List all available billing info records

Name: Andrew Anders X SSN/EIN: 123-45-6789

☐ Copy Address from Profile

Phone: 888-555-4000 Fax: 888-555-4001

Address 1: 123 Legal Blvd. South

Address 2:

Address 3:

City: AnyTown State: DC ZipCode: 12345

Country: USA

Save  
cancel

## Holding Period

Holding periods can be used for medical leave, vacation, etc. During this time you will not be given a new assignment.

**Step 1** Under the **Holding Period** section click **View**.

The screenshot shows a web interface with a light blue sidebar on the left containing the text 'Holding Period'. The main content area has a white background and contains the text: 'No info has been stored. Please click VIEW to type your info.' In the top right corner of this area, there is a button labeled 'View' which is highlighted with a red rectangular box.

**Step 2** Click **Add**.

The screenshot shows the same web interface as Step 1. In the top right of the main content area, there are four buttons: 'Back', 'Edit', 'Add', and 'Delete'. The 'Add' button is highlighted with a red rectangular box. Below the buttons is a search bar labeled 'Search:'. Underneath the search bar is a table with three columns: 'Starting', 'Ending', and 'Notes'. The table currently contains one row with the text 'No Holding Period' in the 'Notes' column. At the bottom right of the table, it says 'No data'.

**Step 3** Enter the **Starting** and **Ending Date**, along with **Notes**.

The screenshot shows the web interface with the 'Add' button clicked. The 'Back' and 'Save' buttons are now visible at the top. The 'Save' button is highlighted with a red rectangular box. Below the buttons, there are two date pickers: 'Starting Date' with the value '07/11/2014' and 'Ending Date' with the value '08/01/2014'. Both date pickers are highlighted with a red rectangular box. Below the date pickers is a text area labeled 'Notes' containing the text 'Vacation Cruise.' The text area is also highlighted with a red rectangular box.

**Step 4** Click **Save**.

## Continuing Legal Education

Step  
1

Under the **Continuing Legal Education** section, click the **View** button to access your CLE information.

The screenshot shows a web interface with a sidebar on the left labeled 'Continuing Legal Education'. The main content area contains the text: 'No info has been stored. Please click VIEW to type your info.' A red box highlights a 'View' button in the top right corner.

Step  
2

To add CLE information, click **Add**.

The screenshot shows the same web interface as Step 1. A red box highlights the 'Add' button in the top navigation bar. Below the buttons is a table with columns: Files, Credit, Date, Hours, and Subject. The table is currently empty, with the text 'No Continuing Legal Education' and 'No data' displayed.

Step  
3

Click the **Credit** dropdown menu to select CLE categories.

The screenshot shows the 'Add' form in the web interface. A red box highlights the 'Credit' dropdown menu, which is currently set to 'Sentencing-rel'. Other fields visible include 'Date' (05/01/2014), 'Hours' (0), and a 'Description' text area. A 'Save' button is also visible in the top right.

Step  
4

Enter the **Date**, the number of **Hours**, and a **Description**.

Step  
5

Click **Save**.

### Note:

After information is saved, you'll be able to upload related PDF documents.



## Continuing Legal Education (cont'd)

Step  
6

Click **Browse**, to upload and attach a PDF document.

Back Save

Credit: Sentencing-rel

Date: 05/15/2014

Hours: 0

Description:

Document: Browse...

Step  
7

Click **Save**.

All entries will be appear in the grid and can be accessed, edited, or deleted by selecting the entry and choosing an action button.

Continuing Legal Education

Back Edit Add Delete

Search:

Files	Credit	Date	Hours	Subject
0	Sentencin...	05/15/2014	0	

1

Page 1 of 1 (1 items)

# Appointment's List

Locate the **Appointments** section under the Appointment's List on your home page.

Step  
1

Click the case number hyperlink to open the **Appointment** page.

Appointments' List	
Appointments	Defendant
<a href="#">Case: 1:14-CR-08805-AA</a> Defendant #: 1 Case Title: USA v. Branson Attorney: Andrew Anders	<b>Defendant: Jebediah Branson</b> Representation Type: Criminal Case Order Type: Appointing Counsel Order Date: 03/03/14 Pres. Judge: Albert Albertson Adm./Mag Judge:
<a href="#">Case: 1:14-CR-08805-AA</a> Defendant #: 1 Case Title: USA v. Branson Attorney: Andrew Anders	<b>Defendant: Jebediah Branson</b> Representation Type: Criminal Case Order Type: Appointing Counsel Order Date: 12/21/10 Pres. Judge: Albert Albertson Adm./Mag Judge:

Home Operations Reports CMECF Links Help logout

### Appointment

In this page you will find a summary about this appointment, including a list of vouchers related to this appointment and links to create new vouchers

[View Representation](#)

**Create New Voucher**

**AUTH** [Create](#)  
Authorization for Expert and other Services

**AUTH-24** [Create](#)  
Authorization for payment of transcript

**CJA-20** [Create](#)  
Appointment of and Authority to Pay Court-Appointed Counsel

**CJA-21** [Create](#)  
Authorization and Voucher for Expert and other Services

**CJA-26** [Create](#)  
Statement for a Compensation Claim in Excess of the Statutory Case Compensation Maximum: District Court

**TRAVEL** [Create](#)  
Authorization for payment of Travel

**Reports**

[Appointment Report](#)

[Defendant Detail Budget Report](#)  
Detail budget info for defendant

[Defendant Summary Budget Report](#)  
Totals only of budget info for defendant

[Attorney Time Report](#)

### Appointment Info

1. CIR. DIST. DIV. CODE 0101	2. PERSON REPRESENTED Jebediah Branson	VOUCHER NUMBER
3. MAG. DKT./DEF. NUMBER	4. DIST. DKT./DEF. NUMBER 1:14-CR-08805-1-AA	5. APPEALS. DKT./DEF. NUMBER
6. OTHER. DKT./DEF. NUMBER	7. IN CASE/MATTER OF(Case Name) USA v. Branson	8. PAYMENT CATEGORY Felony (including pre-trial diversion of alleged felony)
9. TYPE PERSON REPRESENTED Adult Defendant	10. REPRESENTATION TYPE Criminal Case	
11. OFFENSE(S) CHARGED 15:1825 F INSPECTION VIOLATION PENALTIES		
12. ATTORNEY'S NAME AND MAILING ADDRESS Andrew Anders - Bar Number: 12345 110 Main Street San Antonio TX 78210 Phone: 210-833-5623		13. COURT ORDER <input type="checkbox"/> A Associate <input type="checkbox"/> C Co-Counsel <input type="checkbox"/> F Subs for Federal Defender <input checked="" type="checkbox"/> O Appointing Counsel <input type="checkbox"/> P Subs for Panel Attorney <input type="checkbox"/> R Subs for Retained Attorney <input type="checkbox"/> Y Standby Counsel  Prior Attorney's Name Appointment Dates Signature of Presiding Judge or By Order of the Court Albert Albertson Date of Order 3/3/2014 Repayment <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO
14. LAW FIRM NAME AND MAILING ADDRESS		

### Vouchers on File

To group by a particular Header, drag the column to this area. Search:

Case	Defendant	Type	Status
<a href="#">1:14-CR-08805-AA-</a> Start: 03/03/2014 End: 06/05/2014	Jebediah Branson (# 1) Claimed Amount: 778.40	CJA-20 Andrew Anders	Submitted to Court <a href="#">0101.0000001</a> INTERIM PAYMENT 1
<a href="#">1:14-CR-08805-AA-</a> Start: 04/02/2014 End: 01/01/1900	Jebediah Branson (# 1) Claimed Amount: 1,000.00	AUTH Chemist, Toxicologist	Submitted to Court <a href="#">0101.0000002</a>
<a href="#">1:14-CR-08805-AA-</a> Start: 06/04/2014 End: 06/04/2014	Jebediah Branson (# 1) Claimed Amount: 0.00 Approved Amount: 0.00	AUTH-24	Voucher Closed <a href="#">0101.0000026</a>
<a href="#">1:14-CR-08805-AA-</a> Start: 05/15/2014 End: 05/15/2014	Jebediah Branson (# 1) Claimed Amount: 0.00	CJA-21 Luz Garcia Hair, Fiber Expert	Voucher Entry <a href="#">Edit</a>
<a href="#">1:14-CR-08805-AA-</a> Start: 06/04/2014 End: 06/04/2014	Jebediah Branson (# 1) Claimed Amount: 0.00	CJA-24 Teresa Transcripts	Voucher Entry <a href="#">Edit</a>
<a href="#">1:14-CR-08805-AA-</a> Start: 01/01/1901 End: 01/01/1901	Jebediah Branson (# 1) Claimed Amount: 0.00	AUTH-24	Voucher Entry <a href="#">Edit</a>
<a href="#">1:14-CR-08805-AA-</a> Start: 06/04/2014 End: 06/04/2014	Jebediah Branson (# 1) Claimed Amount: 14.50	CJA-24 Teresa Transcripts	Submitted to Attorney <a href="#">0101.0000149</a>

Page 1 of 1 (7 items)

## View Representation

The **View Representation** information will display:


- Default excess fee limit
- Presiding judge
- Magistrate judge
- Co-counsel
- Previous counsel

Step  
2

From the Appointment page open,  
click **View Representation**.

### Appointment

In this page you will find a summary about this appointment, including a list of vouchers related to this appointment and links to create new vouchers

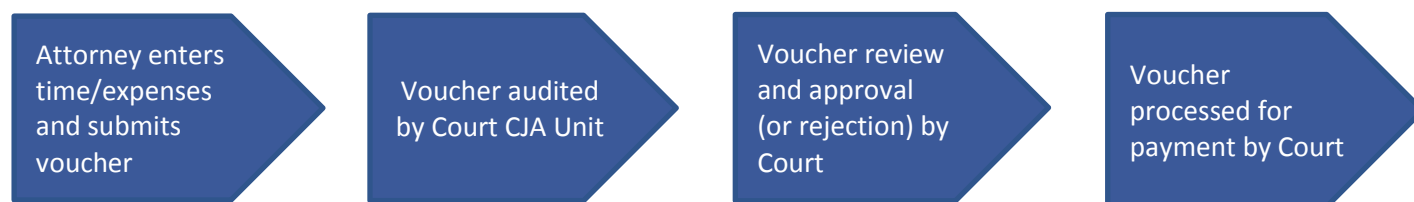
 [View Representation](#)

Home	Operations	Reports	CMECF	Links	Help	logout																																			
<div> <div> <b>Representation</b>            In this page you can access information of an existing representation.         </div> <div> <b>Reports</b>  <a href="#">Representation Report</a> </div> </div> <div> <b>Representation Info</b> <table border="1"> <tr> <td>1. CIR./DIST./DIV.CODE 0101</td> <td colspan="2">2. PERSON REPRESENTED Jebediah Branson</td> <td>VOUCHER NUMBER</td> </tr> <tr> <td>3. MAG. DKT./DEF.NUMBER</td> <td>4. DIST. DKT./DEF.NUMBER 1:14-CR-08805-1-AA</td> <td>5. APPEALS. DKT./DEF.NUMBER</td> <td>6. OTHER. DKT./DEF.NUMBER</td> </tr> <tr> <td>7. IN CASE/MATTER OF(Case Name) USA v. Branson</td> <td>8. PAYMENT CATEGORY Felony (including pre-trial diversion of alleged felony)</td> <td>9. TYPE PERSON REPRESENTED Adult Defendant</td> <td>10. REPRESENTATION TYPE Criminal Case</td> </tr> <tr> <td colspan="4">11. OFFENSE(S) CHARGED 15:1825.F INSPECTION VIOLATION PENALTIES</td> </tr> <tr> <td>EXCESS FEE LIMIT \$9,800.00</td> <td>PRESIDING JUDGE Albert Albertson</td> <td>MAGISTRATE JUDGE</td> <td>DESIGNEE</td> </tr> </table> <table border="1"> <thead> <tr> <th>App.ID</th> <th>Attorney</th> <th>Order Type</th> <th>Order</th> <th>Email</th> </tr> </thead> <tbody> <tr> <td>2</td> <td>Andrew Anders</td> <td>Appointing Counsel</td> <td>03/03/14</td> <td>deadmail@support.aobx.uscourts.gov</td> </tr> <tr> <td>29</td> <td>Andrew Anders</td> <td>Appointing Counsel</td> <td>12/21/10</td> <td>deadmail@support.aobx.uscourts.gov</td> </tr> </tbody> </table> </div>							1. CIR./DIST./DIV.CODE 0101	2. PERSON REPRESENTED Jebediah Branson		VOUCHER NUMBER	3. MAG. DKT./DEF.NUMBER	4. DIST. DKT./DEF.NUMBER 1:14-CR-08805-1-AA	5. APPEALS. DKT./DEF.NUMBER	6. OTHER. DKT./DEF.NUMBER	7. IN CASE/MATTER OF(Case Name) USA v. Branson	8. PAYMENT CATEGORY Felony (including pre-trial diversion of alleged felony)	9. TYPE PERSON REPRESENTED Adult Defendant	10. REPRESENTATION TYPE Criminal Case	11. OFFENSE(S) CHARGED 15:1825.F INSPECTION VIOLATION PENALTIES				EXCESS FEE LIMIT \$9,800.00	PRESIDING JUDGE Albert Albertson	MAGISTRATE JUDGE	DESIGNEE	App.ID	Attorney	Order Type	Order	Email	2	Andrew Anders	Appointing Counsel	03/03/14	deadmail@support.aobx.uscourts.gov	29	Andrew Anders	Appointing Counsel	12/21/10	deadmail@support.aobx.uscourts.gov
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Step  
3

Click **Home** on the Menu bar at the top of the page.

## CJA 20 Voucher Process Overview



## Creating the CJA 20 Voucher

The Court creates the appointment. The attorney will initiate the CJA 20 voucher.

### Note:

All voucher types and documents function primarily the same.

Step  
1

From the **Appointment** page click **Create** from the CJA 20 Voucher template.



The voucher opens to the **Basic Info** page which displays the information in the paper voucher format.

CJA-20  
Attorney Enters

Def.: Jebediah Branson

[Link to CM/ECF](#)

Voucher #:  
Start Date: 6/11/2014  
End Date: 6/11/2014

Services: \$0.00

Expenses: \$0.00

**Reports**

[Defendant Detail Budget Report](#)  
Detail budget info for defendant

[Form CJA20](#)

[Defendant Summary Budget Report](#)  
Totals only of budget info for defendant

Basic Info Services Expenses Claim Status Documents Confirmation

### Basic Info

1. CIR./DIST./DIV. CODE 0101	2. PERSON REPRESENTED Jebediah Branson	VOUCHER NUMBER	
3. MAG. DKT./DEF. NUMBER	4. DIST. DKT./DEF. NUMBER 1:14-CR-08805-1-AA	5. APPEALS. DKT./DEF. NUMBER	6. OTHER. DKT./DEF. NUMBER
7. IN CASE/MATTER OF (Case Name) USA v. Branson	8. PAYMENT CATEGORY Felony (including pre-trial diversion of alleged felony)	9. TYPE PERSON REPRESENTED Adult Defendant	10. REPRESENTATION TYPE Criminal Case
11. OFFENSE(S) CHARGED 15:1825.F INSPECTION VIOLATION PENALTIES			
12. ATTORNEY'S NAME AND MAILING ADDRESS Andrew Anders - Bar Number: 12345 110 Main Street San Antonio TX 78210 Phone: 210-833-5623		13. COURT ORDER <input type="checkbox"/> A Associate <input type="checkbox"/> C Co-Counsel <input type="checkbox"/> F Subs for Federal Defender <input checked="" type="checkbox"/> O Appointing Counsel <input type="checkbox"/> P Subs for Panel Attorney <input type="checkbox"/> R Subs for Retained Attorney <input type="checkbox"/> V Standby Counsel Prior Attorney's Name Appointment Dates Signature of Presiding Judge or By Order of the Court Albert Albertson Date of Order      Nunc Pro Tunc Date 5/3/2014 Repayment <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO	
14. LAW FIRM NAME AND MAILING ADDRESS			

### Payment Info

Preferred Payee: Andrew Anders

**Andrew Anders**  
 SSN/EIN: \*\*\*-\*\*-6789  
 123 Legal Blvd. South  
 AnyTown, DC  
 12345 - USA  
 Phone: 888-555-4000  
 Fax: 888-555-4001

« First

< Previous

Next >

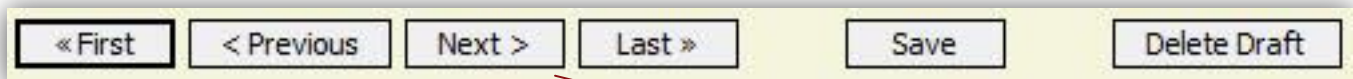
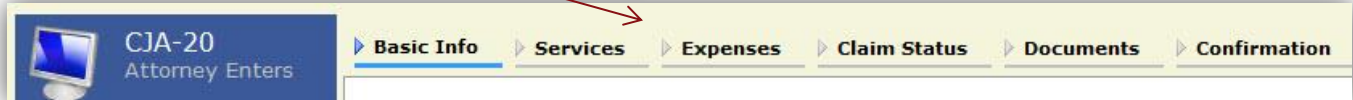
Last »

Save

Delete Draft

## Creating the CJA 20 Voucher (cont'd)

Tab Headings appears at the top of the screen



Progress Bar appears at the bottom of the screen.

### Notes:

- The user should **SAVE** any entries made to a voucher often to avoid data loss.
- At any time prior to submitting the voucher, the user may delete the voucher by clicking the **Delete Draft** button.
- The user may navigate using the Tab Headings or Progress bar.



## Entering Services

Line item time entries should be entered on the Services tab.  
Both In-Court and Out-of Court time should be recorded on this screen.

Step  
2

Click the **Services** tab or click the **Next** option located on the Progress bar.

### Note:

There is **NOT AN AUTOSAVE** function on this program. You must click **SAVE** periodically in order to save your work.

**CJA-20 Attorney Enters**  
Def.: Jebediah Branson  
[Link to CM/ECF](#)  
Voucher #:  
Start Date: 6/11/2014  
End Date: 6/11/2014  
Services: \$0.00  
Expenses: \$0.00  
**Reports**  
[Defendant Detail Budget Report](#)  
Detail budget info for defendant  
[Form CJA20](#)  
[Defendant Summary Budget Report](#)  
Totals only of budget info for defendant

**Services**  
Date: 6/11/2014 \*  
Service Type: \*  
Doc. # (ECF): Pages: \*  
Hours: \* at \$126.00 per hour. Add Remove  
\* Required Fields  
To group by a particular Header, drag the column to this area:  
Service Type Date Description Hrs Rate Amt  
No data  
«First < Previous Next > Last » Save Delete Draft

Step  
3

Enter the date of the service. The default date is always the current date. You may type in the date or click the calendar icon to select a date from the pop-up calendar.

**Services**  
Date: 6/11/2014 \*  
Service Type: \*  
Doc. # (ECF): \*  
Hours: \*  
\* Required Fields  
To group by a particular Header, drag the column to this area:  
Service Type Date Description Hrs Rate Amt  
June 2014  
Su Mo Tu We Th Fr Sa  
1 2 3 4 5 6 7  
8 9 10 11 12 13 14  
15 16 17 18 19 20 21  
22 23 24 25 26 27 28  
29 30 1 2 3 4 5  
6 7 8 9 10 11 12

## Services (cont'd)

Step  
4

Select **Service Type** from the drop-down menu.

### Note:

You may add dates in any order. You can sort in chronological order at any time.

Step  
5

Enter hours of service in tenths of an hour.

Step  
6

Enter a description.

Step  
7

Click **ADD**.

### Note:

- You may add time in any order.
- Double click an entry to edit.

The entry will be added to the voucher and appear at the bottom of the Service Type section.

Service Type	Date	Description	Hrs	Rate	Amt
a. Arraignment and/or Plea	06/11/2014	First appearance and arraignment of Defendant	0.5	126.0000	63.00

Step  
8

Click the **Date** header. This will sort services according to date.

Step  
9

Click **Save**.

## Entering Expenses

Step  
1

Click the **Expenses** tab or click the **Next** option located on the Progress bar.

**Expenses**

Date: 6/12/2014 \*

Expense Type: \*

Miles:  at \$0.5600 per mile.

Amount:

Add Remove

\* Required Fields

To group by a particular Header, drag the column to this area.

Expense Type	Date	Description	Mile	Rate	Amt
No data					

<< First < Previous Next > Last >> Save Delete Draft

Step  
2

Enter the Expense Type from the Expense Type drop-down menu.

**Expenses**

Date: 6/12/2014 \*

Expense Type: \*

Miles:

Amount:

\* Required Fields

To group by a particular Header, drag the column to this area.

Expense Type	Date	Description	Mile	Rate	Amt
No data					

<< First < Previous Next > Last >>



## Entering Expenses (cont'd)


Step  
3

If Travel Miles is chosen, enter the round trip mileage.

Step  
6

Enter a description.

**Expenses**

Date: 6/12/2014 \* 

Expense Type: Travel Miles \*

Miles: 20 \* at \$0.5600 per mile.

Amount:

Description: Travel to and from Court \*

Add Remove

\* Required Fields

To group by a particular Header, drag the column to this area.

Expense Type	Date	Description	Mile	Rate	Amt
No data					


« First < Previous Next > Last » Save Delete Draft

Step  
4

Click **ADD**.

The entry will be added to the voucher and will appear at the bottom of the Expense Type section.

**Expenses**

Date: 6/12/2014 \* 

Expense Type:  \*

Miles:  \* at \$0.5600 per mile.

Amount:

Description:  \*

Add Remove

\* Required Fields

To group by a particular Header, drag the column to this area.

Expense Type	Date	Description	Mile	Rate	Amt
Travel Miles	06/12/20...	Travel to and from Court	20	0.5600	11.20

1 Page 1 of 1 (1 items)


« First < Previous Next > Last » Save Delete Draft

## Entering Expenses (cont'd)

### Notes:

- If Photocopies or fax expenses are chosen, indicate the number of pages, and the rate charged per page.
- Remember to click **ADD** after each entry.
- Double click an entry to edit.

**Expenses**

Date: 6/12/2014 \*  Description:  \*

Expense Type:  \*

Miles:  at \$0.5600 per mile.

Amount:  \*

\* Required Fields

To group by a particular Header, drag the column to this area.

Expense Type	Date	Description	Mile	Rate	Amt
Photocopies	06/12/20...	Copies - 100 pages @ .15 per page	0	0	15.00
Travel Miles	06/12/20...	Travel to and from Court	20	0.5600	11.20

1 Page 1 of 1 (2 items)


« First < Previous Next > Last »

**Step 5** Click the **Date** header. This will sort expenses according to date.

**Step 6** Click **SAVE**.

## Claim Status

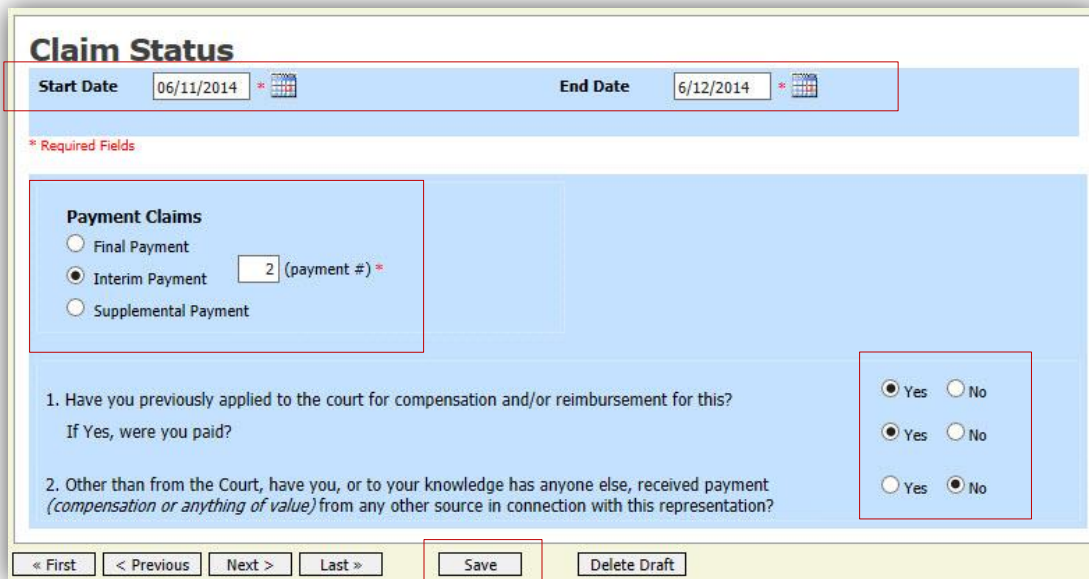
Once you begin entering data on the Services and/or Expenses tab, you may receive what looks like an error message:

 Service and/or Expenses are out of the Voucher Start and End Dates.

The message will be removed when you complete the **Claim Status** section with start and end dates which include all service and expenses dates for the voucher.

**Step 1** Click the **Claim Status** tab or click the **Next** option located on the Progress bar.

**Step 2** Enter the start date from the services or expenses entries, whichever date is earliest. If need be, go back to the **Expense** and **Service** sections, and click the **Date** header to sort showing the earliest date of services.



**Step 3** Indicate payment type.

### Note:

- Final Payment is requested after all services have been completed.
- Interim Payment allows for payment in segments, but each Court's practice may differ. If using this type of payment indicate the number of this request payment.
- After Final Payment number has been submitted, Supplemental Payment may be requested due to a missed or forgotten receipt.

**Step 4** Answer all the questions regarding previous payments in this case.

**Step 5** Click **SAVE**.

## Documents

Attorneys (as well as the Court) may attach documents.

Attach any documentation which supports the voucher, i.e. travel or other expense receipts, orders from the Court.

**Step 1** To add an attachment, click the **Browse** button to locate your file.

### Note:

All documents must be submitted in PDF format, and must be 10 MB or less.

**Step 2** Add a description of the attachment.

**Step 3** Click **Upload**.

**Supporting Documents**

**File Upload (Only Pdf files of 10MB size or less!)**

File:

Description:

The attachment and description is added to the voucher and appears in the bottom of the Description section.

**Supporting Documents**

**File Upload (Only Pdf files of 10MB size or less!)**

File:

Description:

Description	Delete	View
Copies of receipts	<a href="#">Delete</a>	<a href="#">View</a>

« First < Previous Next > Last »

**Step 4** Click **SAVE**.


## Signing and Submitting to Court

When you have added all voucher entries, you are ready to sign, and submit your voucher to the Court.

Step  
1

Click Confirmation tab or the **Last** option located on the Progress bar.

The Confirmation screen appears which reflects all entries from the previous screens.

Confirmation					
1. CIR. DIST. DIV. CODE 0101		2. PERSON REPRESENTED Jebediah Branson		VOUCHER NUMBER	
3. MAG. DKT. DEF. NUMBER		4. DIST. DKT. DEF. NUMBER 1:14-CR-08805-1-AA		5. APPEALS DKT. DEF. NUMBER	
6. OTHER DKT. DEF. NUMBER		7. IN CASE MATTER OF (Case Name) USA v. Branson		8. PAYMENT CATEGORY Felony (including pre-trial diversion of alleged felony)	
9. TYPE PERSON REPRESENTED Adult Defendant		10. REPRESENTATION TYPE Criminal Case			
11. OFFENSE(S) CHARGED 15:1825 F INSPECTION VIOLATION PENALTIES					
12. ATTORNEY'S NAME AND MAILING ADDRESS Andrew Anders - Bar Number: 12345 110 Main Street San Antonio TX 78210 Phone: 210-833-5623			13. COURT ORDER <input type="checkbox"/> A Associate <input type="checkbox"/> C Co-Counsel <input type="checkbox"/> F Subs for Federal Defender <input checked="" type="checkbox"/> O Appointing Counsel <input type="checkbox"/> P Subs for Panel Attorney <input type="checkbox"/> R Subs for Retained Attorney <input type="checkbox"/> Y Standby Counsel		
14. LAW FIRM NAME AND MAILING ADDRESS Andrew Anders TIN: ***-**-6789 123 Legal Blvd. South AnyTown DC 12345 USA Phone: 888-555-4000 Fax: 888-555-4001			Prior Attorney's Name Appointment Dates Signature of Presiding Judge or By Order of the Court Albert Albertson Date of Order 3/3/2014 Nunc Pro Tunc Date Repayment <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO		
CLAIMS FOR SERVICES AND EXPENSES			FOR COURT USE ONLY		
CATEGORIES	HOURS CLAIMED	TOTAL AMOUNT CLAIMED	ADJUSTED HOURS	ADJUSTED AMOUNT	REVIEW
15. a. Arraignment and/or Plea	0.5	\$63.00			
b. Bail and Detention Hearing	0	\$0.00			
c. Motion	0	\$0.00			
d. Trial	0	\$0.00			
e. Sentencing Hearings	0	\$0.00			
f. Revocation Hearings	0	\$0.00			
g. Appeals Court	0	\$0.00			
h. Other	0	\$0.00			
<b>Totals</b>	<b>0.5</b>	<b>\$63.00</b>			
16. a. Interviews and Conferences	0	\$0.00			
b. Obtaining and Reviewing Records	0	\$0.00			
c. Legal Research and Brief Writing	0	\$0.00			
d. Travel Time	0	\$0.00			
e. Investigative or Other Work	0	\$0.00			
<b>Totals</b>	<b>0</b>	<b>\$0.00</b>			
17. Travel Expenses (lodging, parking, meals, mileage, etc.)		\$11.20			
18. Other Expenses (other than expert, transcripts, etc.)		\$15.00			
<b>GRAND TOTALS (CLAIMED AND ADJUSTED)</b>		<b>\$89.20</b>			
19. CERTIFICATION OF ATTORNEY FOR THE PERIOD OF SERVICE FROM: 6/12/2014 TO: 6/12/2014		20. APPOINTMENT TERMINATION DATE IF OTHER THAN CASE COMPLETION		21. CASE DISPOSITION	
22. CLAIM STATUS <input type="checkbox"/> Final Payment <input type="checkbox"/> Interim Payment (P) <input type="checkbox"/> Supplemental Payment					
Have you Previously applied to the court for compensation and/or reimbursement for this? <input type="checkbox"/> YES <input type="checkbox"/> NO					
If yes, were you paid? <input type="checkbox"/> YES <input type="checkbox"/> NO					
Other than from the Court, have you, or to your knowledge has anyone else, received payment (compensation of anything of value) from any other source in connection with this representation? <input type="checkbox"/> YES <input type="checkbox"/> NO If yes, please attach supporting documentation					
I swear or affirm the truth or correctness of the above statements.					
Signature of Attorney:			Date Signed:		
APPROVED FOR PAYMENT - COURT USE ONLY					
23. IN COURT COMP. \$0.00	24. OUT OF COURT COMP. \$0.00	25. TRAVEL EXPENSES \$0.00	26. OTHER EXPENSES \$0.00	27. TOTAL AMT. APPR. CERT. \$0.00	
28. SIGNATURE OF THE PRESIDING JUDGE			DATE		
29. IN COURT COMP. \$0.00	30. OUT OF COURT COMP. \$0.00	31. TRAVEL EXPENSES \$0.00	32. OTHER EXPENSES \$0.00	33. TOTAL AMT. APPR. CERT. \$0.00	
34. SIGNATURE OF THE CHIEF JUDGE, COURT OF APPEALS (OR DELEGATE) Payment approved in excess of the statutory threshold amount			DATE		
34a. JUDGE CODE					
Public/Attorney Notes					
<input type="checkbox"/> I swear and affirm the truth or correctness of the above statements Date:					
					
<div> <span>« First</span> <span>&lt; Previous</span> <span>Next &gt;</span> <span>Last »</span> <span>Save</span> <span>Delete Draft</span> </div>					

## Signing and Submitting to Court (cont'd)

**Step 2** Verify the information is correct.

**Step 3** Scroll to the bottom of the screen.

**Step 4** Check the box to swear and affirm to the accuracy of the voucher. The voucher will automatically be time stamped.

### Note:

You may include any information to the Court in the Public/Attorney Notes section.

**Step 5** Click **Submit** to send to the Court.

A confirmation screen will appear indicating the previous action was successful and the voucher has been submitted for payment.

**Step 6** Click **Home Page** to return to the home page. Click **Appointment Page** if you wish to create additional document for this appointment.



## Signing and Submitting to Court (cont'd)

The active voucher is removed from the “My Active Documents” folder and now appears in the “My Submitted Documents” section.

My Submitted Documents			
To group by a particular Header, drag the column to this area.			Search: <input type="text"/>
Case	Defendant	Type	Status
<a href="#">1:14-CR-08805-AA-</a> Start: 06/12/2014 End: 06/12/2014	Jebediah Branson (# 1) Claimed Amount: 89.20	CJA-20 Andrew Anders	Submitted to Court <a href="#">0101.0000150</a>
<a href="#">1:14-CR-08805-AA-</a> Start: 03/03/2014 End: 06/05/2014	Jebediah Branson (# 1) Claimed Amount: 778.40	CJA-20 Andrew Anders	Submitted to Court <a href="#">0101.0000001</a> INTERIM PAYMENT 1
<a href="#">1:14-CR-08805-AA-</a> Start: 04/02/2014 End: 01/01/1900	Jebediah Branson (# 1) Claimed Amount: 1,000.00	AUTH Chemist, Toxicologist	Submitted to Court <a href="#">0101.0000002</a>
1			Page 1 of 1 (3 items)

### Notes:

- If a voucher is rejected by the Court, it will reappear in the “My Documents” section and will be highlighted in gold.

My Documents	
To group by a particular Header, drag the column to this area.	
Case	
<a href="#">1:14-CR-08802-AA-</a> Start: 06/19/2014 End: 06/19/2014	

- An email message generated by the system will be sent explaining what corrections need to be made.

## CJA 20 Quick Review Panel

When entering time and expenses in a CJA 20 voucher, the attorney may monitor the voucher totals using the quick review panel on the left side of the screen.

- The Services and Expenses will tally as entries are entered into the voucher.

**CJA-20**  
Submitted to Court  
[Read Only]  
Flow: CJA-20 Basic  
[Redirect Workflow](#)  
Def.: Jebediah Branson

[Link to CM/ECF](#)

Voucher #: 0101.0000150  
Start Date: 6/12/2014  
End Date: 6/12/2014

Services: \$63.00  
Expenses: \$26.20

- Expand the item by clicking on the down arrow (▼) to reveal specifics.

Services: \$63.00

**In Court Services**

Service	Hours	Amt.
Arraignment and/or Plea	0.5	\$63.00
Bail and Detention Hearing	0	\$0.00
Motion Hearings	0	\$0.00
Trial	0	\$0.00
Sentencing Hearing	0	\$0.00
Revocation Hearings	0	\$0.00
Appeals Court	0	\$0.00
Other	0	\$0.00
<b>Totals</b>	<b>0.5</b>	<b>\$63.00</b>

**Out of Court Services**

Service	Hours	Amt.
Interviews and Conferences	0	\$0.00
Obtaining and Reviewing Records	0	\$0.00
Legal Research and Brief Writing	0	\$0.00
Travel Time	0	\$0.00
Investigative and Other Work	0	\$0.00
<b>Totals</b>	<b>0.0</b>	<b>\$0.00</b>

Expenses: \$26.20

**Travel**

Expense Type	Amount
Travel Miles	\$11.20
Travel Misc	\$0.00
<b>Totals</b>	<b>\$11.20</b>

**Expenses**

Expense Type	Amount
Fax	\$0.00
Long Distance Charges	\$0.00
Photocopies	\$15.00
Postage	\$0.00
Other Expenses	\$0.00
<b>Totals</b>	<b>\$15.00</b>



## Reports and Case Management

At the start of a case, it may be difficult for counsel or the court to know whether a case has the potential to exceed the statutory maximum (\$800) allowed for representation.

Therefore, attorneys are encouraged to monitor the status of funds, attorney hours as well as expert services, by reviewing the reports provided in the CJA eVoucher program. Items to remember:

- Viewable reports appear on the left review panel.
- Each panel, depending upon which document you are viewing, can have different reports available.
- Each report can have a short description of the information received when viewing that report.
- The two main reports are the Defendant Detail Budget Report and the Defendant Summary Budget Report.



Other accessible reports can be found on the Menu bar.



## Defendant Detailed Budget Report

This report will reflect the total amount authorized for this representation, any excess payment allowed, the vouchers submitted against those authorizations, and the remaining balances.

The report will provide the information in two sections: Attorney appointment and authorized expert service.

Budget Detail Report For Defendant 1:14-CR-08805-1-AA											
Counsel Budget		Defendant: Jebediah Branson									
Type of Representation:	Criminal Case					Document	Document Number	Amount Claimed		Amount Adjusted	
Budget Amount Requested:	\$0.00					CJA-26	0101.0000029	\$35,000.00		\$35,000.00	
Budget Amount Approved:	\$9,800.00					Total:		\$35,000.00		\$35,000.00	
Time Period For Voucher	Voucher Number	Pending				Approved				Amount Remaining	
		Fees	Expenses		Total	Fees	Expenses		Total	After Approved	After Approved And Pending
			Travel	Other			Travel	Other			
Attorney: Andrew Anders (Appointing Counsel)		Active									
01/01/1901 to 01/01/1901		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$9,800.00	\$9,800.00
12/21/2008 to 01/30/2009	0101.0000027	\$0.00	\$0.00	\$0.00	\$0.00	\$3,100.00	\$428.74	\$12.50	\$3,541.24	\$6,700.00	\$6,700.00
03/03/2014 to 06/05/2014	0101.0000001	\$756.00	\$22.40	\$0.00	\$778.40	\$0.00	\$0.00	\$0.00	\$0.00	\$6,700.00	\$5,944.00
06/12/2014 to 06/12/2014	0101.0000150	\$63.00	\$11.20	\$15.00	\$89.20	\$0.00	\$0.00	\$0.00	\$0.00	\$6,700.00	\$5,881.00
05/01/2014 to 06/17/2014		\$252.00	\$0.00	\$0.00	\$252.00	\$0.00	\$0.00	\$0.00	\$0.00	\$6,700.00	\$5,629.00
		Total Pending:				\$1,119.60		Total Approved:		\$3,541.24 \$6,700.00 \$5,629.00	
Expert and Other Services Budget - Requiring Authorization											

Expert and Other Services Budget - Not Requiring Authorization											
Time Period For Voucher	Voucher Number	Pending				Approved				Amount Remaining	
		Fees	Expenses		Total	Fees	Expenses		Total	After Approved	After Approved And Pending
			Travel	Other			Travel	Other			
Vendor: Luz Garcia (Hair, Fiber Expert)						Approved Amount: \$800.00				Attorney: Andrew Anders	
05/15/2014 To 05/15/2014		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$800.00	\$800.00
		Total Pending:				\$0.00	Total Approved:		\$0.00		
Time Period For Voucher	Voucher Number	Pending				Approved				Amount Remaining	
		Fees	Expenses		Total	Fees	Expenses		Total	After Approved	After Approved And Pending
			Travel	Other			Travel	Other			
Vendor: Abraham Astley (Interpreter Translator)						Approved Amount: \$800.00				Attorney: Andrew Anders	
01/20/2009 To 05/26/2010	0101.0000030	\$215.00	\$0.00	\$0.00	\$215.00	\$0.00	\$0.00	\$0.00	\$0.00	\$800.00	\$585.00
		Total Pending:				\$215.00	Total Approved:		\$0.00		
Grand Totals for the Representation											
NOTE: The Grand Totals include Counsel CJA20 or CJA30 vouchers as well as vouchers for Expert or Services on CJA21 or CJA31. They represent the total submitted expenditures for this representation.		Pending				Approved				Combined Total	
		Fees	Expenses		Total	Fees	Expenses		Total	Approved and Pending	
			Travel	Other			Travel	Other		Fees	Fees and Expenses
		\$1,300.50	\$33.60	\$15.00	\$1,349.10	\$3,100.00	\$428.74	\$12.50	\$3,541.24	\$4,400.50	\$4,890.34

## Defendant Summary Report

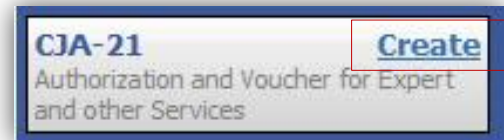
This report contains the same information as the Detailed Report without the individual voucher data.

Budget Summary Report For Defendant													
1:14-CR-08805-1-AA													
<b>Counsel Budget</b>		<b>Defendant: Jebediah Branson</b>											
Type of Representation:	Criminal Case					Document	Document Number	Amount Claimed	Amount Adjusted				
Budget Amount Requested:	\$0.00					CJA-26	0101.0000029	\$35,000.00	\$35,000.00				
Budget Amount Approved:	\$9,800.00					Total:		\$35,000.00	\$35,000.00				
Time Period For Voucher	Voucher Number	Pending				Approved				Amount Remaining			
		Fees	Expenses		Total	Fees	Expenses		Total	After Approved	After Approved And Pending		
			Travel	Other			Travel	Other					
Attorney: Andrew Anders (Appointing Counsel) <span style="color: blue;">Active</span>													
Total Pending:					\$1,119.60	Total Approved:					\$3,541.24	\$6,700.00	\$5,629.00
<b>Expert and Other Services Budget - Requiring Authorization</b>													
Time Period For Voucher	Voucher Number	Pending				Approved				Amount Remaining			
		Fees	Expenses		Total	Fees	Expenses		Total	After Approved	After Approved And Pending		
			Travel	Other			Travel	Other					
Authorization Number:		Amount Requested: \$0.00				Amount Authorized: \$0.00				Attorney: Andrew Anders			
Vendor: {}													
Pending For Vendor:					\$0.00	Approved For Vendor:					\$0.00		
Total Pending:					\$0.00	Total Approved:					\$0.00	\$0.00	

## Creating a CJA 21 Voucher

Step  
1

From the **Appointment** page click **Create** from the CJA 21 Voucher template.



The voucher opens to the **Basic Info** page.

### Note:

There is **NOT AN AUTOSAVE** function on this program. You must click **SAVE** periodically in order to save your work.

**Basic Info**

1. CIR. DKT/DEF CODE 0101	2. PERSON REPRESENTED Wendy Wilson	VOUCHER NUMBER	
3. MAG. DKT/DEF NUMBER	4. DIST. DKT/DEF NUMBER 1:14-CR-08802-2-AA	5. APPEALS DKT/DEF NUMBER	6. OTHER DKT/DEF NUMBER
7. IN CASE/MATTER OF(Case Name) USA v. Wilson et al	8. PAYMENT CATEGORY Felony (including pre-trial diversion of alleged felony)	9. TYPE PERSON REPRESENTED Adult Defendant	10. REPRESENTATION TYPE Criminal Case
11. OFFENSE(S) CHARGED 18:13-4530.F INCOME TAX, FAILURE TO FILE			
EXCESS FEE LIMIT \$9,800.00	PRESIDING JUDGE Albert Albertson	MAGISTRATE JUDGE	DESIGNEE

**Authorization Selection**

You can select a **Previous Authorization Request**, request a **New Authorization** or click the "No Authorization Required" button if under the statutory limit.

**No Authorization Required**  
If your voucher compensation is under the statutory limit and does not require prior authorization.

**Use Previous Authorization**  
Select this option to display a list of previous authorizations and requests in this appointment.

« First < Previous Next > Last » Delete Draft

**Services**

Expense Type	Amount
Travel Miles	\$0.00
Travel Misc	\$0.00
<b>Totals</b>	<b>\$0.00</b>

**Expenses**

Expense Type	Amount
FAX	\$0.00
Long Distance Charges	\$0.00
Photocopies	\$0.00
Postage	\$0.00
Other Expenses	\$0.00
<b>Totals</b>	<b>\$0.00</b>

**Reports**

[Defendant Summary Budget Report](#)  
Totals only of budget info for defendant

[Defendant Detail Budget Report](#)  
Detail budget info for defendant

[Form CJA21](#)

When submitting a CJA 21 voucher you'll have two options to choose from under the Authorization Selection.

Step  
2

If the request does not require advance authorization (\$800 or less), click on the **No Authorization Required** option.

If you have a previous authorization received through an order from the Court, click on the **Use Previous Authorization** option.

### No Authorization Required

If your voucher compensation is under the statutory limit and does not require prior authorization.

### Use Previous Authorization

Select this option to display a list of previous authorizations and requests in this appointment.

## Creating a CJA 21 Voucher (cont'd)

If you click "Use Previous Authorization" a list of Existing Requests for Authorization will appear.

Step  
3

Select the authorization you wish to use by clicking it. The selected authorization will highlight in yellow. **You will not be able to continue until it is highlighted.**

Step  
4

The service type will rollover from the authorization selected. If no authorization is being used, use the drop-down box to select the service type.

Step  
5

Enter a description of the service to be provided.

**Existing Requests for Authorization**

<b>ID Number: 155</b>	Service Type: Weapons Firearms
Order Date: 05/27/2014	Explosive Expert
Authorized Amount: 0	Estimated Amount: 1000
	Requested Provider: Robert Arms

**New Voucher Information**

**Service Type** Weapons Firearms Explosive Expert

**Description**

**Voucher Assignment** ☒ Attorney ☐ Expert  
*This indicates who will be responsible for filling the voucher claim part*

**Service Provider**  
 You can search one of the service providers already in the system  
 OR you can enter the required information for another provider

**Expert** Gabriel, Gina

**Expert Info**  
 Details  
**Gina Gabriel**  
 110 Main Street  
 San Antonio TX 78210 USA  
 Phone: 210-593-3340

**Create Voucher**

Step  
6

Select the Expert.  
 If the Expert you selected is not authorized to use eVoucher, the Voucher Assignment field will remain locked indicating the Attorney will be responsible for filling the voucher claim part.

If the Expert you selected is authorized to use eVoucher, the Voucher Assignment field will unlock for you indicating the Expert will be responsible for filling in the voucher claim part.

**Voucher Assignment** ☒ Attorney ☐ Expert  
*This indicates who will be responsible for filling the voucher claim part*

**Voucher Assignment** ☐ Attorney ☒ Expert  
*This indicates who will be responsible for filling the voucher claim part*

### Note:

Only experts registered with the service type selected will appear in the drop-down box. If you wish to submit a person for approval, steps on how to add an Expert are on page 36.

## Creating a CJA 21 Voucher (cont'd)

Step  
7

Click Create Voucher.

### Notes:

- If all information is not entered you cannot advance to the next screen.
- If the Expert you selected is authorized to use eVoucher you are done at this point and you may click Home or logout.
- If the Expert you selected is not authorized to use eVoucher you will file the voucher on behalf of the expert. The voucher will appear in the "My Active Documents" section as submitted to attorney. You will perform the second level of approval/submission by clicking on the voucher, navigating to the "Confirmation" page and approving the voucher. The voucher will then move to the "My Submitted Documents" section. Outlined steps are on pages 36-39.



## Creating a CJA 21 Voucher (cont'd)

If you wish to submit a person as an **Expert**, follow steps 3 through 5 on page 34.

Step  
6

From the **Expert** drop-down list, select the empty (null) value. Voucher Assignment should be on the Attorney option.

Step  
7

Fill in all required information on the person you wish to submit for approval.

Step  
8

Click Create Voucher.

### Note:

- The person you submitted will go through an approval process. Once that person has been approved, an email will be sent to you.
- You'll now be able to select the person from the **Expert** drop-down list and all their information will automatically populate.

### Existing Requests for Authorization

<b>ID Number: 155</b> Order Date: 05/27/2014 Authorized Amount: 0	Service Type: Weapons Firearms Explosive Expert Estimated Amount: 1000 Requested Provider: Robert Arms
-------------------------------------------------------------------------	-----------------------------------------------------------------------------------------------------------------

### New Voucher Information

**Service Type**

Weapons Firearms Explosive Expert

**Description**

**Voucher Assignment**

☒ Attorney
 ☐ Expert

*This indicates who will be responsible for filling the voucher claim part*

**Service Provider**

You can search one of the service providers already in the system  
OR you can enter the required information for another provider

**Expert**

First Name	Middle Name	Last Name *
<input type="text"/>	<input type="text"/>	<input type="text"/>
SSN/EIN: *	Email *	
<input type="text"/>	<input type="text"/>	
Phone *	Fax	
<input type="text"/>	<input type="text"/>	
Address 1 *	City *	
<input type="text"/>	<input type="text"/>	
Address 2	State *	Zip *
<input type="text"/>	<input type="text"/>	<input type="text"/>
Address 3	Country	
<input type="text"/>	<input type="text"/>	

Create Voucher

## Creating a CJA 21 Voucher (cont'd)

After **Create Voucher** has been selected, you'll proceed with similar steps mentioned on the CJA 20 Voucher adding Services, Expenses, Claim Status, and Documents.

### Note:

If you have submitted the voucher for the expert, you'll need to approve the voucher twice, once while sending it for the expert, and a second time after it appears in the "My Active Documents" section.

Step  
1

Click the **Services** tab or click the **Next** option located on the Progress bar.

Step  
2

Enter the **Date**, **Hours**, **Rate**, and **Description**.

Step  
3

Click **Add**.

The item will appear in the bottom of the Services list section.

Step  
4

Click **Save**.

Step  
1

Click the **Expenses** tab or click the **Next** option located on the Progress bar.

Step  
2

Enter the **Date**, **Expense Type**, **Description** and **Miles**.

Step  
3

Click **Add**.

The item will appear in the bottom of the Expense Type section.

Step  
4

Click **Save**.



## Creating a CJA 21 Voucher (cont'd)

**Step 1** Click the **Claim Status** tab or click the **Next** option located on the Progress bar.

**Step 2** Enter the **Start** and **End Date**, making sure to select the earliest date of services and expenses as the **Start Date**.

**Step 3** Select an option under the **Payment Claims** section.

**Step 4** Click **Save**.

The screenshot shows the 'Claim Status' tab with the following details:

- Start Date:** 06/12/2014
- End Date:** 6/19/2014
- Payment Claims:**
  - ☒ Final Payment
  - ☐ Interim Payment (payment #)
  - ☐ Supplemental Payment
- Buttons:** « First, < Previous, Next >, Last », **Save** (highlighted), Delete Draft

### Note:

- Final Payment is requested after all services have been completed.
- Interim Payment allows for payment in segments, but each Court's practice may differ. If using this type of payment indicate the number of this request payment.
- After Final Payment number has been submitted, Supplemental Payment may be requested due to a missed or forgotten receipt.

**Step 1** Click the **Documents** tab or click the **Next** option located on the Progress bar.

**Step 2** Browse to select a PDF file to attach.

**Step 3** Click **Upload**.

### Note:

All documents must be submitted in PDF format and must be 10 MB or less.

The screenshot shows the 'Supporting Documents' tab with the following details:

- File Upload (Only Pdf files of 10MB size or less!)**
  - File:** [Input field] Browse...
  - Description:** [Input field]
  - Upload** button
- Document List:**

Description	Delete	View
invoice from Expert	<a href="#">Delete</a>	<a href="#">View</a>
- Buttons:** « First, < Previous, Next >, Last », **Save** (highlighted), Delete Draft

The document will appear in the bottom of the Description section.

**Step 4** Click **Save**.

## Creating a CJA 21 Voucher (cont'd)

A confirmation page will appear.

**Step 1** Verify all information is correct.

**Step 2** Check the affirmation box. This will automatically time stamp the voucher.

**Step 3** Click **Submit**.

A confirmation screen will appear indicating the previous action was successful and the voucher has been submitted.

**Step 4** Click **Home Page** to return to the home page. Click **Appointment Page** if you wish to create additional document for this appointment.

The case file will appear in the “My Active Documents” section.

**Step 5** Select the file.

My Active Documents			
To group by a particular Header, drag the column to this area.			
Case	Defendant	Type	Status
1:14-CR-08802-AA- Start: 06/12/2014 End: 06/19/2014	Wendy Wilson (# 2) Claimed Amount: 166.80	CJA-21 Gina Gabriel Weapons Firearms Explosi...	Submitted to Attorney 0101.0000154 FINAL PAYMENT

Navigate to the Confirmation tab.

**Step 6** Verify all information is correct.

**Step 7** Certify the information by checking the box. This will automatically time stamp the voucher.

**Step 8** Click **Approve**.

# Submitting an Authorization Request for Expert Services

**Step 1** Open the Appointment record.

**Step 2** Click **Create** from the Authorization template.



The **Basic Info** screen will open.

## Note:

There is **NOT AN AUTOSAVE** function on this program. You must click **SAVE** periodically in order to save your work.

Basic Info Documents Confirmation

### Basic Info

1. CIR./DIST./DIV.CODE 0101	2. PERSON REPRESENTED Jebediah Branson		VOUCHER NUMBER
3. MAG. DKT./DEF.NUMBER	4. DIST. DKT./DEF.NUMBER 1:14-CR-08805-1-AA	5. APPEALS. DKT./DEF.NUMBER	6. OTHER. DKT./DEF.NUMBER
7. IN CASE/MATTER OF(Case Name) USA v. Branson	8. PAYMENT CATEGORY Felony (including pre-trial diversion of alleged felony)	9. TYPE PERSON REPRESENTED Adult Defendant	10. REPRESENTATION TYPE Criminal Case
11. OFFENSE(S) CHARGED 15:1825.F INSPECTION VIOLATION PENALTIES			
12. ATTORNEY'S NAME AND MAILING ADDRESS Andrew Anders - Bar Number: 12345 110 Main Street San Antonio TX 78210 Phone: 210-833-5623		13. COURT ORDER <input type="checkbox"/> A Associate <input type="checkbox"/> C Co-Counsel <input type="checkbox"/> F Subs for Federal Defender <input checked="" type="checkbox"/> O Appointing Counsel <input type="checkbox"/> P Subs for Panel Attorney <input type="checkbox"/> R Subs for Retained Attorney <input type="checkbox"/> Y Standby Counsel Prior Attorney's Name Appointment Dates Signature of Presiding Judge or By Order of the Court Albert Albertson Date of Order      Nunc Pro Tunc Date 3/3/2014 Repayment <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO	
14. LAW FIRM NAME AND MAILING ADDRESS			

Order Date

Nunc Pro Tunc Date

Repayment ☐

Estimated Amount \$  \*

Authorized Amount \$

Basis of Estimate

Description

Service Type  \*

Requested Provider

« First < Previous Next > Last » Save Delete Draft

## Submitting an Authorization Request for Expert Services (cont'd)

### Step 3

Complete the information in the blue section at the bottom of the screen. This to include:

- Estimated Amount
- Basis for Estimate
- Service Type from drop-down
- Name of Service Provider

Order Date

Nunc Pro Tunc Date

Repayment ☐

Estimated Amount \$ 8000.00 \*

Authorized Amount \$

Basis of Estimate 100 hours at \$80/hour

Description

Service Type Investigator ✓ \*

Requested Provider John Doe

« First < Previous Next > Last » Save Delete Draft

### Step 4

Click **Save**.

### Step 5

Click the **Supporting Documents** tab or click the **Next** option located on the Progress bar.

## Submitting an Authorization Request for Expert Services (cont'd)

**Step 1** To add the attachment, click the **Browse** button to locate your file.

### Note:

Documents are limited to PDF files, and must be 10 MB or less.

**Step 2** Add a description of the attachment.

**Step 3** Click **Upload**.

**Supporting Documents**

**File Upload (Only Pdf files of 10MB size or less!)**

File

Description

The attachment and description will be uploaded and appear in the bottom of the Description section.

**Supporting Documents**

**File Upload (Only Pdf files of 10MB size or less!)**

File

Description

Description	Delete	View
Proposed order	<a href="#">Delete</a>	<a href="#">View</a>
Affidavit in Support of Expert Service Request	<a href="#">Delete</a>	<a href="#">View</a>
Expert's Curriculum Vitae	<a href="#">Delete</a>	<a href="#">View</a>

« First < Previous **Next >** Last »

**Step 4** Click **SAVE**.

## Submitting an Authorization Request for Expert Services (cont'd)

**Step 5** Click **Next**.

The Confirmation screen will open.

**Step 6** Check the box to swear and affirm to the accuracy of the voucher. The voucher will automatically be time stamped.

### Note:

You may include any notes to the Court in the Public/Attorney Notes section.

The screenshot shows a web form with a light blue header and a yellow footer. The header contains a text area labeled "Public/Attorney Notes" and a red warning message: "Attention: The notes you enter will be available to the next approval level." Below the header, there is a checkbox labeled "I swear and affirm the truth or correctness of the above statements" which is checked. To the right of the checkbox is a date stamp: "Date: 6/16/2014 15:53:48". To the right of the date stamp is a "Submit" button with a green arrow icon. The footer contains several navigation buttons: "<< First", "< Previous", "Next >", "Last >>", "Save", and "Delete Draft".

**Step 7** Click **Submit** to send to the Court.

A confirmation screen will appear indicating the previous action was successful and the Authorization Request has been submitted.

The screenshot shows a confirmation screen with a light blue header and a yellow footer. The header contains a "Success" message: "Your voucher has been submitted for payment. You will receive a notification if we need more details. Please keep the following voucher number for your own records: 0101.0000152". Below the header, there is a "Back to:" section with two links: "Home Page" and "Appointment Page".

**Step 8** Click **Home Page** to return to the home page. Click **Appointment Page** if you wish to create additional document for this appointment.

The Authorization Request will now appear in the "My Submitted Documents" section on the Attorney home page.

## Creating an Authorizations for Transcripts (AUTH 24)

Step  
1

From the Appointment page click **Create** Auth 24.

**AUTH-24**  
Authorization for payment of transcript

**Create**

The Authorization opens to the **Basic Info** page.

### Note:

There is **NOT AN AUTOSAVE** function on this program. You must click **SAVE** periodically in order to save your work.

**AUTH-24**  
Attorney Enters

Def.: Jebediah Branson

[Link to CM/ECF](#)

Voucher #:  
Request Date:1/1/1901  
Decision Date:1/1/1901

**Basic Info** | Documents | Confirmation

### Basic Info

1. CIR. DIST. DIV. CODE 0101	2. PERSON REPRESENTED Jebediah Branson	VOUCHER NUMBER	
3. MAG. DKT. DEF. NUMBER	4. DIST. DKT. DEF. NUMBER 1:14-CR-08805-1-AA	5. APPEALS DKT. DEF. NUMBER	6. OTHER DKT. DEF. NUMBER
7. IN CASE MATTER OF (Case Name) USA v. Branson	8. PAYMENT CATEGORY Felony (including pre-trial diversion of alleged felony)	9. TYPE PERSON REPRESENTED Adult Defendant	10. REPRESENTATION TYPE Criminal Case
11. OFFENSE(S) CHARGED 15:1825 F INSPECTION VIOLATION PENALTIES			
12. ATTORNEY'S NAME AND MAILING ADDRESS Andrew Anders - Bar Number: 12345 110 Main Street San Antonio TX 78210 Phone: 210-833-5623		13. COURT ORDER <input type="checkbox"/> A Associate <input type="checkbox"/> C Co-Counsel <input type="checkbox"/> F Subs for Federal Defender <input checked="" type="checkbox"/> O Appointing Counsel <input type="checkbox"/> P Subs for Panel Attorney <input type="checkbox"/> R Subs for Retained Attorney <input type="checkbox"/> Y Standby Counsel Prior Attorney's Name Appointment Dates Signature of Presiding Judge or By Order of the Court Albert Albertson Date of Order      Nunc Pro Tunc Date 5/3/2014 Repayment <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO	
14. LAW FIRM NAME AND MAILING ADDRESS			

Proceeding Transcript To Be Used  \*

Proceeding To Be Transcribed  \*

Apportioned Cost (%)

Apportioned Case and Defendant

Special Transcript Handling  None \*

Transcripts  
☐ Prosecution Opening Statement    ☐ Prosecution Argument    ☐ Prosecution Rebuttal  
☐ Defense Opening Statement    ☐ Defense Argument    ☐ Jury Instructions    ☐ Voir Dire

Order Date

Nunc Pro Tunc Date

«First < Previous Next > Last » **Save** Delete Draft

Step  
2

Enter the details for the transcript required on the **Basic Info** screen.

Step  
3

Click **Save**.



## Creating an Authorization for Auth 24 Transcripts (cont'd)

**Step 1** Click the **Documents** tab or click the **Next** option located on the Progress bar.

**Step 2** Browse to select a PDF file to attach.

**Step 3** Click **Upload**.

### Note:

All documents must be submitted in PDF format and must be 10 MB or less.

The Document will appear in the bottom of the Description section.

**Step 4** Click **Save**.

A confirmation page will appear.

**Step 5** Verify all information is correct.

**Step 6** Check the affirmation box.

**Step 7** Click **Submit**.

A confirmation screen will appear indicating the previous action was successful and the Authorization Request has been submitted.

**Step 8** Click **Home Page** to return to the home page. Click **Appointment Page** if you wish to create additional document for this appointment.

The Auth 24 will now appear in the “My Submitted Documents” section on the Attorney home page.

## Creating a CJA 24 Voucher

After submission and approval of Auth-24, you can create the CJA 24 voucher for payment.

Step  
1

From the Appointment page click **Create** from the CJA 24 voucher template.



The Basic Info page will open, showing approved authorizations.

### Note:

There is **NOT AN AUTOSAVE** function on this program. You must click **SAVE** periodically in order to save your work.

**Basic Info**

**Basic Info**

1. CIR. DKT/DEF CODE 0101	2. PERSON REPRESENTED Jehediah Branson	VOUCHER NUMBER	
3. MAG. DKT/DEF NUMBER	4. DIST. DKT/DEF NUMBER 1:14-CR-08805-1-AA	5. APPEALS DKT/DEF NUMBER	6. OTHER DKT/DEF NUMBER
7. IN CASE MATTER OF (Case Name) USA v. Branson	8. PAYMENT CATEGORY Felony (including pre-trial diversion of alleged felony)	9. TYPE PERSON REPRESENTED Adult Defendant	10. REPRESENTATION TYPE Criminal Case
11. OFFENSE(S) CHARGED 15:1825 F INSPECTION VIOLATION PENALTIES			
EXCESS FEE LIMIT \$9,800.00	PRESIDING JUDGE Albert Albertson	MAGISTRATE JUDGE	DESIGNEE

**Authorization Selection**  
Select an approved authorization request for this CJA-24

**Existing Requests for Authorization**

<b>ID Number: 26</b> Order Date: 03/03/2014 Authorized Amount: 0	Service Type: Court Reporter / Transcript Estimated Amount: 0
<b>ID Number: 148</b> Order Date: 03/03/2014 Authorized Amount: 0	Service Type: Court Reporter / Transcript Estimated Amount: 0

**New Voucher Information**

**Description**

**Voucher Assignment** ☒ Attorney ☐ Expert  
*This indicates who will be responsible for filing the voucher claim part*

**Court Report/Transcriber Status**  
☒ Official ☐ Contract ☐ Transcriber ☐ Other

**Service Provider**  
You can search one of the service providers already in the system OR you can enter the required information for another provider

**Expert**

First Name \* Middle Name Last Name \*

SSN/EIN: \* Email \*

Phone \* Fax

Address 1 \* City \*

Address 2 State \* Zip \*

Address 3 Country

Create Voucher

< First < Previous Next > Last > Delete Draft

## Creating a CJA 24 Voucher (cont'd)

Step  
2

Select the authorization you wish to use by clicking it, this will highlight it in yellow. **You will not be able to move forward until it is highlighted.**

Step  
3

Select the Voucher Assignment radio button indicating if you will be entering the information for the transcriptionist, or if the transcriptionist will do the expense entries.

### Authorization Selection

Select an approved authorization request for this CJA-24

Existing Requests for Authorization	
<b>ID Number: 26</b> Order Date: 03/03/2014 Authorized Amount: 0	Service Type: Court Reporter / Transcript Estimated Amount: 0
<b>ID Number: 148</b> Order Date: 03/03/2014 Authorized Amount: 0	Service Type: Court Reporter / Transcript Estimated Amount: 0

### Note:

You must select whether you, the attorney, or the court reporter will be filling the voucher claim portion.

Step  
4

Click the **Expert** drop-down and select the transcriptionist.

**New Voucher Information**

Description

**Voucher Assignment** ☒ Attorney ☐ Expert  
*This indicates who will be responsible for filling the voucher claim part*

**Court Report/Transcriber Status**  
☒ Official ☐ Contract ☐ Transcriber ☐ Other

**Service Provider**  
You can search one of the service providers already in the system  
OR you can enter the required information for another provider

**Expert**

First Name  Middle Name  Last Name

SSN/EIN:  Email

Phone  Fax

Address 1  City

Address 2  State  Zip

Address 3  Country

« First < Previous Next > Last »

**New Voucher Information**

Description

**Voucher Assignment** ☐ Attorney ☒ Expert  
*This indicates who will be responsible for filling the voucher claim part*

**Court Report/Transcriber Status**  
☒ Official ☐ Contract ☐ Transcriber ☐ Other

**Service Provider**  
You can search one of the service providers already in the system  
OR you can enter the required information for another provider

**Expert** Transcripts, Teresa

**Expert Info**

Details	<b>Teresa Transcripts</b> 110 Main Street San Antonio TX 78210 USA Phone: 210-553-5692
---------	-------------------------------------------------------------------------------------------------

« First < Previous Next > Last »

### Note:

- If entering a new transcriptionist into the system, select a blank drop-down and enter all required information.
- Selecting a transcriptionist already in the system will automatically populate that expert's information.

Step  
5

Click the **Create Voucher**.

## Creating a CJA 24 Voucher (cont'd)

### Note:

If Expert has been selected under the Voucher Assignment, the expert will fill out the required expense information and submit the form. The attorney will then approve it and submit to the Court.

Step  
1

Click the **Services** tab or click the **Next** option located on the Progress bar.

Step  
2

Enter the **Date**, **Service Type**, **No. Pages**, **Rate**, and **Description**.

### Note:

You'll have two options to choose from under Service Type: Original or Copy. The rate should vary between the two choices.

Step  
3

Click **Add**.

The item will appear in the bottom of the Service Type section.

Step  
4

Click **Save**.

Step  
1

Click the **Expenses** tab or click the **Next** option located on the Progress bar.

Step  
2

Enter the **Date**, **Expense Type**, and **Description**.

Step  
3

Click **Add**.

The item will appear below in the Expense section.

Step  
4

Click **Save**.

## Creating a CJA 24 Voucher (cont'd)

**Step 1** Click the **Documents** tab or click the **Next** option located on the Progress bar.

**Step 2** Browse to select a PDF file to attach.

### Note:

All documents must be submitted in pdf format, and must be 10 MB or less.

**Step 3** Click **Upload**.

The document will appear in the bottom of the Description section.

**Step 4** Click **Save**.

A confirmation page will appear.

**Step 1** Verify all information is correct.

**Step 2** Check the affirmation box. This will automatically time stamp the voucher.

**Step 3** Click Submit.

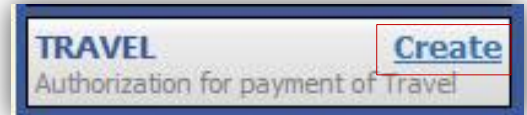
A confirmation screen will appear indicating the previous action was successful, and the voucher has been submitted.

**Step 4** Click **Home Page** to return to the home page. Click **Appointment Page** if you wish to create additional document for this appointment.

## Creating a Travel Voucher

Step  
1

From the **Appointment** page click **Create** from the Travel Voucher template.



### Note:

There is **NOT AN AUTOSAVE** function on this program. You must click **SAVE** periodically in order to save your work.

The Basic Info screen will open.

**TRAVEL Attorney Enters**  
Def.: Wendy Wilson  
[Link to CM/ECF](#)  
Voucher #: Request Date: 1/1/1901  
Decision Date: 1/1/1901  
Amount Claimed: \$0.00

**Basic Info**

1. CIR. DIST. DIV. CODE 0101	2. PERSON REPRESENTED Wendy Wilson	VOUCHER NUMBER	
3. MAG. DKT/DEF. NUMBER	4. DIST. DKT/DEF. NUMBER 1:14-CR-08802-2-AA	5. APPEALS. DKT/DEF. NUMBER	6. OTHER. DKT/DEF. NUMBER
7. IN CASE/MATTER OF(Case Name) USA v. Wilson et al	8. PAYMENT CATEGORY Felony (including pre-trial diversion of alleged felony)	9. TYPE PERSON REPRESENTED Adult Defendant	10. REPRESENTATION TYPE Criminal Case
11. OFFENSE(S) CHARGED 18:13-4530.F INCOME TAX, FAILURE TO FILE			
12. ATTORNEY'S NAME AND MAILING ADDRESS Andrew Anders - Bar Number: 12345 110 Main Street San Antonio TX 78210 Phone: 210-833-5623		13. COURT ORDER <input type="checkbox"/> A Associate <input type="checkbox"/> C Co-Counsel <input type="checkbox"/> F Subs for Federal Defender <input checked="" type="checkbox"/> O Appointing Counsel <input type="checkbox"/> P Subs for Panel Attorney <input type="checkbox"/> R Subs for Retained Attorney <input type="checkbox"/> Y Standby Counsel Prior Attorney's Name Appointment Dates Signature of Presiding Judge or By Order of the Court Albert Albertson Date of Order 5/27/2014 Nunc Pro Tunc Date Repayment <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO	
14. LAW FIRM NAME AND MAILING ADDRESS			

**Travel Agency to be Used:** Global Travel

**Global Travel**  
1234 Travel Lane  
Suite 200  
Second Floor  
Los Angeles, CA 93765  
Phone: 1-800-444-7890  
Fax: 1-800-555-7777  
Email: mail@support.aobx.uscourts.gov

<< First < Previous Next >> Last >> Save Delete Draft

The "Travel Agency to be Used" section will automatically populate.

Step  
2

Click the **Authorization Request** tab or click the **Next** option located on the Progress bar.



## Creating a Travel Voucher (cont'd)

**Step 3** Fill out all required fields marked with a red asterisk.

**Step 4** Click Add.

The information will appear in the bottom section.

**Step 5** Click Save.

Basic Info | **Authorization Request** | Documents | Confirmation

### Request For Travel\*

\* Required Fields

Name and Title of Person Traveling:

Address of Person Traveling:

Purpose of Travel:

Travel From location:

Travel To Location:

Estimated Dates of Travel:

Travel Requested	Estimated Cost
<input type="checkbox"/> Airline Tickets via CJA Government	<input type="text"/>
Travel Agency	<input type="text"/>
<input type="checkbox"/> Ground Transportation	<input type="text"/>
<input type="checkbox"/> Per Diem (Hotel & Meals)**	<input type="text"/>
<input type="checkbox"/> Other <input type="text"/>	<input type="text"/>

Total Estimated Cost:

Justification for Request:

Add Remove

\* All travel and expenses must be in compliance with government travel regulations.  
 \*\* Actual cost of hotel and meals up to the established per diem rate. Expenses for travel for one day or last day is up to the MIE rate.

To group by a particular Header, drag the column to this area.

Name	Purpose	Travel To	Travel Date	Requested
Wendy Wilson	Aquire documents	Los Angeles, CA	July14,15	490.00

1 Page 1 of 1 (1 items)

<< First < Previous Next> Last>> Save Delete Draft



## Creating a Travel Voucher (cont'd)

**Step 1** Click **Documents** tab or click the **Next** option located on the Progress bar.

**Step 2** Browse to select a PDF file to attach.

### Note:

All documents must be submitted in PDF format, and must be 10 MB or less.

**Step 3** Click **Upload**.

**Supporting Documents**

File Upload (Only Pdf files of 10MB size or less!)

File:  Browse...

Description:

**Upload**

Description	Delete	View
Documents	<a href="#">Delete</a>	<a href="#">View</a>

Navigation: << First < Previous Next > Last >> **Save** Delete Draft

The document will appear in the bottom of the Description section.

**Step 4** Click **Save**.

The Confirmation tab will appear.

**Step 1** Verify all information is correct.

**Step 2** Check the affirmation box. This will automatically time stamp the voucher.

**Step 3** Click **Submit**.

Attention: The notes you enter will be available to the next approval level.

Public/Attorney Notes:

☒ I swear and affirm the truth or correctness of the above statements  
Date: 6/19/2014 9:28:36

**Submit**

Navigation: << First < Previous Next > Last >> Save Delete Draft

A confirmation screen will appear indicating the previous action was successful and the voucher has been submitted.

**Step 4** Click **Home Page** to return to the home page. Click **Appointment Page** if you wish to create additional document for this appointment.

**Success**

Your voucher has been submitted for payment. You will receive a notification if we need more details.  
Please keep the following voucher number for your own records:

**0101.0000162**

Back to:  
[Home Page](#)  
[Appointment Page](#)

The Travel Voucher will now appear in the "My Submitted Documents" section.

## Creating a CJA 26 Voucher

This is a request and justification for expenses outside the statutory limits.

Step  
1

From the Appointment page click **Create** from the AUTH 26 Voucher template.



The voucher opens to the **Basic Info** page.

### Note:

There is **NOT AN AUTOSAVE** function on this program. You must click **SAVE** periodically in order to save your work.

**CJA-26 Attorney Enters**  
Def.: Jebediah Branson  
[Link to CM/ECF](#)  
Voucher #:  
Request Date: 1/1/1901  
Decision Date: 1/1/1901

**Reports**  
[Defendant Summary Budget Report](#)  
Totals only of budget info for defendant  
[Defendant Detail Budget Report](#)  
Detail budget info for defendant  
[Form CJA26](#)

**Basic Info**

1. CIR./DST./DIV. CODE 0101	2. PERSON REPRESENTED Jebediah Branson	VOUCHER NUMBER	
3. MAG. DKT./DEF. NUMBER	4. DST. DKT./DEF. NUMBER 1:14-CR-08805-1-AA	5. APPEALS. DKT./DEF. NUMBER	6. OTHER. DKT./DEF. NUMBER
7. IN CASE MATTER OF (Case Name) USA v. Branson	8. PAYMENT CATEGORY Felony (including pre-trial diversion of alleged felony)	9. TYPE PERSON REPRESENTED Adult Defendant	10. REPRESENTATION TYPE Criminal Case

11. OFFENSE(S) CHARGED  
15:1825.F INSPECTION VIOLATION PENALTIES

12. ATTORNEY'S NAME AND MAILING ADDRESS  
Andrew Anders - Bar Number: 12345  
110 Main Street  
San Antonio TX 78210  
Phone: 210-833-5623

13. COURT ORDER  
☐ A Associate ☐ C Co-Counsel  
☐ F Subs for Federal Defender ☒ O Appointing Counsel  
☐ P Subs for Panel Attorney ☐ R Subs for Retained Attorney  
☐ Y Standby Counsel  
 Prior Attorney's Name  
 Appointment Dates  
 Signature of Presiding Judge or By Order of the Court  
 Albert Albertson  
 Date of Order  
 3/3/2014  
 Nunc Pro Tunc Date  
 Repayment ☐ YES ☒ NO

14. LAW FIRM NAME AND MAILING ADDRESS

Amount Requested  \* Amount Approved

Pre Trial Hours  Trial Hours  Sentencing Hours  Other In-Court Hours  Out-Of-Court Hours

Number of Counts  Number of Co-Defendants

Other Pending Cases

Sentencing Guideline Range

Mandatory Minimum Found ☐

[First](#) [Previous](#) [Next](#) [Last](#) [Save](#) [Delete Draft](#)

Step  
2

Enter the details for information required on the **Basic Info** screen.

Step  
3

Click **Save**.

## Creating a CJA 26 Voucher (cont'd)

Step  
1

Click the **Justification** tab or click the **Next** option located on the Progress bar.

Step  
2

Fill out justification sections.

Step  
3

Click **Save**.

The screenshot displays the 'Justification' tab of the CJA 26 Voucher form. The form is divided into sections for steps 3 through 9. Each section contains a text area for input and a vertical scroll bar on the right. The sections are as follows:

- Step 3:** Describe discovery materials (nature and volume) and/or discovery practices which are a noteworthy factor in the number of hours claimed.
- Step 4:** List and describe motions, legal memoranda, jury instructions, and sentencing documents, or legal research not resulting in such, which are a noteworthy factor in the number of hours claimed and which were drafted originally for this case (do not include standardized motions, etc., unless content was modified significantly).
- Step 5:** Summarize investigation and case preparation (e.g., number and accessibility of witnesses interviewed, record collection, document organization) which are a noteworthy factor in the number of hours claimed.
- Step 6:** Explain, if noteworthy, impact on the number of hours claimed of investigative, expert, or other services used (CJA 21 voucher).
- Step 7:** Describe whether any of the following client considerations are a noteworthy factor in the number of hours claimed and explain each: communication with client/family, language difference, accessibility of client, or other.
- Step 8:** Explain any expense (items 17 and 18 of the CJA 20 voucher) greater than \$500.
- Step 9:** Explain any other noteworthy circumstances regarding the case and the representation provided to support this compensation request. Include, if applicable: (a) negotiations with U.S. attorney's office or law enforcement agency; (b) complexity or novelty of legal issues and factual complexity; (c) responsibilities involved measured by the magnitude and importance of the case; (d) manner in which duties were performed and knowledge, skill efficiency, professionalism, and judgment required of and used by counsel; (e) nature of counsel's practice and hardship or injury resulting from the representation; and (f) any extraordinary pressure of time or other factors under which services were rendered.

At the bottom of the form, there is a navigation bar with the following buttons: « First, < Previous, Next >, Last », Save, and Delete Draft. The 'Save' button is highlighted with a red rectangle.

## Creating a CJA 26 Voucher (cont'd)

**Step 1** Click the **Documents** tab or click the **Next** option located on the Progress bar.

**Step 2** Browse to select a PDF file to attach.

**Step 3** Click **Upload**.

### Note:

All documents must be submitted in PDF format, and must be 10 MB or less.

The Document will appear in the bottom of the Supporting Documents section.

**Step 4** Click **Save**.

A confirmation page will appear.

**Step 5** Verify all information is correct.

**Step 6** Check the affirmation box.

**Step 7** Click **Submit**.

A confirmation screen will appear indicating the previous action was successful and the Authorization Request has been submitted.

**Step 8** Click **Home Page** to return to the home page. Click **Appointment Page** if you wish to create additional document for this appointment.

The CJA 26 will now appear in the “My Submitted Documents” section.